

DAILY RESEARCH, 10 SEPTEMBER 2020

PT PROFINDO SEKURITAS INDONESIA

**GD PERMATA KUNINGAN LT 19
JL KUNINGAN MULIA KAV 9C GUNTUR SETIABUDI JAKARTA SELATAN 12980**

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MARKET MOVERS



Bursa saham AS ditutup menguat tajam didorong kenaikan saham2 sector teknologi. **DOW +1.60%, S&P +2.01%, NASDAQ +2.71%**

Bursa saham Eropa ditutup menguat menjelang pertemuan ECB terkait rencana Stimulus Ekonomi Zona Eropa. **Indeks DAX +2.07%, FTSE +1.39%, CAC +1.40%**

Bursa Saham Asia dibuka mayoritas menguat seiring penguatan saham Walstreet. **Hang Seng -0.63%, KOSPI +0.74%, Nikkei +0.73%**

Harga minyak mentah dunia turun setelah data stok minyak mentah AS naik. Selain itu masih rendahnya permintaan Minyak Mentah dunia ditengah Pandemi Corvid 19. Harga emas dunia menguat menjelang pertemuan ECB terkait stimulus Ekonomi Zona Eropa. **WTI -0.58%, Brent Oil +0.07%, Gold -0.01%.**

IHSG pada perdagangan hari ini diperkirakan akan **BULLISH** dengan Range pergerakan **5135-5265** dengan saham-saham yang dapat diperhatikan : **EXCL BMTR WIKA GGRM PGAS BMRI**

MARET DATA

AMERIKA

DOW 30	27,940.47	+439.58	+1.60%
S&P 500	3,398.96	+67.12	+2.01%
NASDAQ	11,141.56	+293.87	+2.71%

EUROPE

DAX	13,237.21	+268.88	+2.07%
FTSE 100	6,012.84	+82.54	+1.39%
CAC 40	5,042.98	+69.46	+1.40%

ASIA

SHANGHAI	3,254.63	0.00	0.00%
HANGSENG	24,468.93	-155.41	-0.63%
SET	1,293.40	-0.40	-0.03%
KOSPI	2,393.29	+17.48	+0.74%
JCI	5,149.38	-94.70	-1.81%
NIKKEI	23,200.50	+167.96	+0.73%
ASX	5,927.80	+49.20	+0.84%

COMMODITIES

GOLD	1,954.80	-0.10	-0.01%
WTI OIL	37.83	-0.22	-0.58%
BRENT OIL	40.61	+0.03	+0.07%
COAL	51.90	+1.10	+2.17%
PALM OIL	2920	-20	-0.68%
TINS	17,995.00	-65.00	-0.36%
NICKEL	14,925.00	-2.50	-0.02%

EVENT & ECONOMIC CALENDER



ECONOMIC CALENDER :

INDONESIA

GLOBAL

070920	GERMAN INDUSTRIAL PRODUCTION (MoM) (JUL) BRC RETAIL SALES MONITOR (YoY) (AGUSTUS) JAPAN HOUSEHOLD SPENDING (MoM) (JUL) JAPAN CURRENT ACCOUNT (JUL) JAPAN GDP (Q2)
080920	FRANCE NON FARM PAYROLS (QoQ) (Q2) GERMAN TRADE BALANCE (JUL) EURO GDP (QoQ) (Q2) CHINA CPI (MoM) (AGUSTUS)
090920	US JOB OPENING (JUL) US API WEEKLY CRUDE OIL STOCK
100920	ECB MONETARY STATEMENT ECB INTESEST RATE DECISION US INITIAL JOBSLESS CLAIMS US PPI (MoM) (AGUSTUS) US CRUDE OIL INVENTORIES
110920	GBP GDP (MoM) (AGUSTUS) GBP INDUSTRIAL PRODUCTION (MoM) (JUL) GBP TRADE BALANCE (JUL) GERMAN CPI (MoM) (AGUSTUS) SPAIN CPI (YoY) (AGUSTUS) US CORE CPI (MoM) (AGUSTUS)

CORPORATE ACTION :

DEVIDEN

070920	XISC RP 11.5 (CUM 0709, PAYMENT 1609) XIIT RP 9.2 (CUM 0709, PAYMENT 1609) TEBE RP 4 (CUM 0709, PAYMENT 3009) R-LQ45X RP 16.6 (CUM 0709, PAYMENT 1609) GEMA RP 5 (CUM 0709, PAYMENT 0110) DPNS RP 3 (CUM 0709, PAYMENT 3009)
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RUPS

070920	INCO
090920	POLY
100920	LMAS JAYA

IPO

070920	PT Selaras Citra Nusantara Perkasa Tbk (SCNP) RP 110 PT Kurniamitra Duta Sentosa Tbk (KMDS) RP 300 PT Bank Bisnis Internasional Tbk (BBSI) RP 480
080920	PT Soho Global Health Tbk (SOHO) RP 1820 PT Puri Global Sukses Tbk (PURI) RP 170
100920	PT Rockfields Properti Indonesia Tbk (ROCK) RP 1340 PT Grand House Mulia Tbk (HOMI) RP 380

RIGTH ISSUE

080920	MEDC RATIO 2:5 (NEW:OLD) CUM 0809 TRADING PERIOD 14-18 SEPT
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JAKARTA COMPOSITE INDEX



PREVIOUS 9 SEPTEMBER 2020

CLOSING	5149.376 -1.806%
TRANSACTION	IDR 7.4 TRILLION
FOREIGN NETT	IDR 630 BIO (SELL)

PREDICTION 10 SEPTEMBER 2020

BULLISH
RANGE 5135-5265

BOTTOM FISHING AREA
STOCHASTIC : OVERSOLD
MACD : HISTOGRAM NEGATIF DAN DOWNTREND

TECHNICAL RECOMENDATION



EXCL – PT XL AXIATA TBK

CLOSING 9/9/2020 RP 2190 (-2.2%)

BUY

TARGET PRICE 2500

STOPLOSS < 2150

HAMMER

STOCHASTIC : OVERSOLD

MACD : HISTOGRAM NEGATIF DAN LOWER AREA

TECHNICAL RECOMENDATION



BMTR – PT GLOBAL MEDIACOM TBK

CLOSING 9/9/2020 RP 276 (-2.1%)

BUY

TARGET PRICE 310

STOPLOSS < 266

SPINNING

STOCHASTIC : NETRAL LOWER AREA

MACD : HISTOGRAM NEGATIF DAN DOWNTREND

TECHNICAL RECOMENDATION



WKA – PT WIJAYA KARYA (PERSERO) TBK

CLOSING 9/9/2020 RP 1195 (-2.4%)

BUY

TARGET PRICE 1265

STOPLOSS < 1180

HAMMER

STOCHASTIC : NETRAL MIDLE AREA

MACD : HISTOGRAM NEGATIF DAN LOWER AREA

TECHNICAL RECOMENDATION



GGRM – PT GURANG GARAM TBK

CLOSING 9/9/2020 Rp 45550 (-2.1%)

BUY

TARGET PRICE 52500

STOPLOSS < 45500

BOTTOM FISHING

STOCHASTIC : NETRAL LOWER AREA

MACD : HISTOGRAM NEGATIF MENGECIL DAN LOWER AREA

TECHNICAL RECOMENDATION



PGAS – PT PERUSAHAAN GAS NEGARA TBK

CLOSING 9/9/2020 RP 1120 (-5.1%)

BUY

TARGET PRICE 1350

STOPLOSS < 1110

BOTTOM FISHING

STOCHASTIC : OVERSOLD

MACD : HISTOGRAM NEGATIF DAN LOWER AREA

TECHNICAL RECOMENDATION



BMRI – PT BANK MANDIRI (PERSERO) TBK

CLOSING 9/9/2020 RP 5775 (-3.3%)

BUY

TARGET PRICE 6000

STOPLOSS < 5750

BOTTOM FISHING AREA

STOCHASTIC : OVERSOLD

MACD : HISTOGRAM NEGATIF DAN DOWNTREND

RESEARCH TEAM



YULIANA

**RESEARCH ANALYST &
CORPORATE FINANCE**



DIMAS WP PRATAMA, CSA

TECHNICAL ANALYST

EQUITY CAPITAL MARKET TEAM



JESSIE JAMES

HEAD OF EQUITY SALES



PRASETYO NUGROHO

HEAD OF DEALING ROOM



GABRIELLA PRATIWY

HEAD OF ONLINE TRADING